

世禾科技股份有限公司

Shih-Her Technologies Inc.

2025 Investor Conference

Stock Code:3551

Description :Green energy and environmental protection

2025/12/11

Shih-Her Technologies INC. - Confidential

- Company Profile
- Financial Overview
- Market Overview
- Q&A

- The content and related information in this briefing report and the synchronous announcement are sourced from SHT's inner and outer material, including the operation result, financial situation and the business development, et cetera.
- No financial forecasting is released by SHT. Discrepancy may be existed between the actual result in the future and the estimated opinion to the company operation and business developing subjects indicated in this briefing report with respect to the financial, business and Q&A part. The causes of the discrepancy may include the variation of market needs, price fluctuation, competition activities, international economic situation, exchange rate fluctuation, upper and downer stream supply chain, and any other risk factors that beyond SHT's control.
- The prospects to the future in this briefing report reflect SHT's vision of future. SHT is not responsible for any notification or update with regard to any change or adjustment to these prospects in the future.

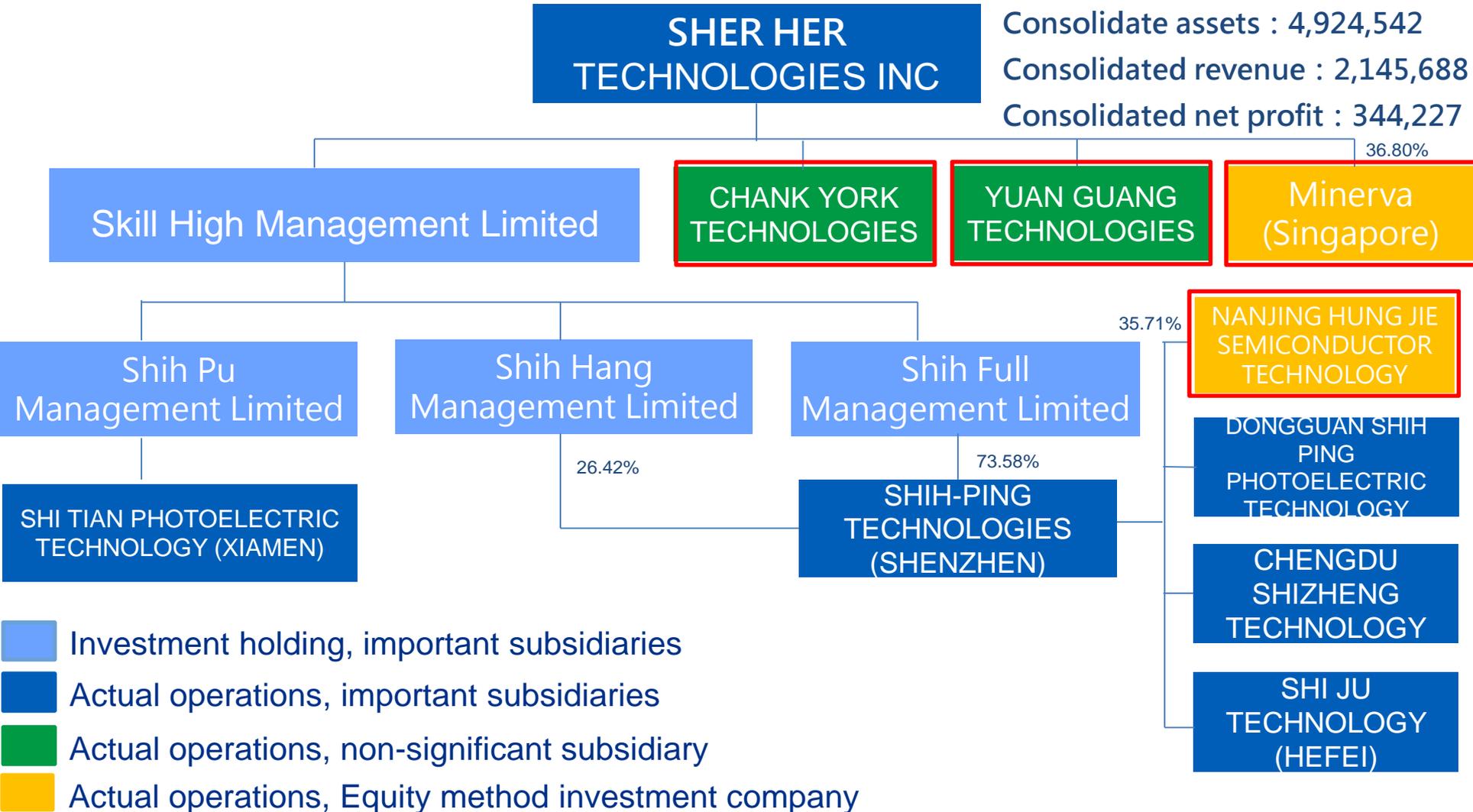
- SHT defines its role as a mission-critical partner for advanced process operations, offering industry-leading cleaning, repair, and regeneration solutions for high-tech equipment components. We help customers enhance yield, improve reliability, and maximize the lifecycle value of every critical part ◦
- We have adhered to the concept of "**customer first, accepting challenges, quality first, and delivering on schedule**". Through the improvement of customers, the support of suppliers and the joint efforts of all employees, we have provided more services and contributions, gained the trust of customers and become The most trusted partner.
- Established :1997/6/23
- Capital:6.22 Billion
- Founder: Mr. Hsueh-Che Chen, General Manager
- Total Employees: 780 in Taiwan and 342 abroad
- Publicly listed in TPEX in 2008/4/15
- Service Locations:
 - 8 facilities in Taiwan
 - 4 facilities in China
 - 1 facility in Singapore

Organizational Chart

2025.9.30 (Thousand yuan)

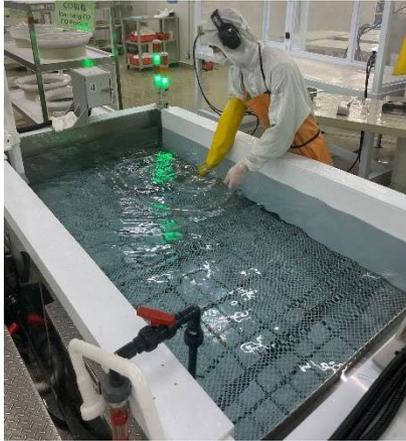
Consolidate assets : 4,924,542
Consolidated revenue : 2,145,688
Consolidated net profit : 344,227

36.80%

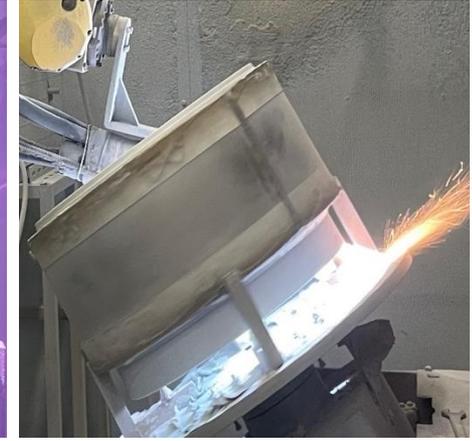


Five important service items

- Precision clean



- Part surface regeneration treatment



- Anodizing

G6.0 Shadow Frame 陽極前 G6.0 Shadow Frame 陽極後



- Metal recycling



- Spare parts trading

TEL



APPLIED MATERIALS®
make possible



Lam®
RESEARCH



ULVAC



ASM



The advancement of research and development of technology has always been the direction of Shih her Technology's continuous efforts. Process R&D analyzes and studies the attachments between the workpiece base material and process, and actively communicates with customers. Research and development ensures the highest yield, minimum loss and reasonableness of the workpiece. Delivery time to help customers achieve maximum benefits.



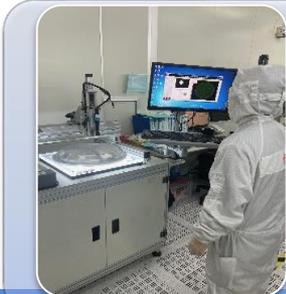
Precision clean

- Improve the cleanliness of high-end workpieces
- Reduce workpiece loss rate
- Promote ESG energy-saving, carbon-reducing, and environmentally friendly cleaning methods



Part surface regeneration treatment

- Introducing advanced coating technology to effectively extend the service life of the workpiece



Automated cleaning and testing equipment

- Develop in-process automation equipment to improve workpiece production yield
- Introduce advanced testing equipment and work with equipment vendors to develop dedicated automatic measuring equipment to ensure that clean quality can be quantified.

Three Core Businesses and Value-Added Capabilities

Precision Component Cleaning

- Performing micron-level cleaning for critical components.
- Using dry and wet chemical processes to remove contaminants such as particles, metals, and organic residues.
- Ensuring that reinstalled components do not affect equipment process yield.
- Enhancing customer production yield and efficiency

Component Regeneration and Repair

- Used components undergo cleaning, coating, surface treatment, and reshaping to restore them to near-new condition, allowing reuse and extending component life while reducing costs and waste.

Component Sales and Inventory Management

- Providing sales of new and regenerated components, assisting customers with spare parts and inventory management.
- Scheduling and tracking logistics according to customer process cycles.

Value-Added Solutions and Services

- Supporting customers in implementing low-carbon manufacturing and circular economy practices by regenerating disposable components, thereby minimizing resource consumption and reducing carbon emissions.
- Deploying automated management systems that feature customer component tracking, process history documentation, and comprehensive quality control.
- Certified in multiple quality and environmental health & safety standards: ISO 9001, ISO 14001, ISO 45001.

Revenue outlook

Medium term plan

1. Continue to expand new customers and new processes
2. Continue to expand cooperation with original equipment manufacturers

Current plan

1. Increase the transformation of semiconductor production lines in Chinese factories
2. Introduction of high-end new products into mass production
3. Expand cooperation with equipment original manufacturers and continue to improve high-end equipment cleaning technology
4. Introduce smart factory management system

Long-term plan

Taiwan, China and the global territory continue to expand

Short-term plan

1. Continue to introduce smart factory management systems in each factory
2. Expand global business and increase regional partnerships
3. Develop new processes for high-end workpieces

01

Technical ability improvement

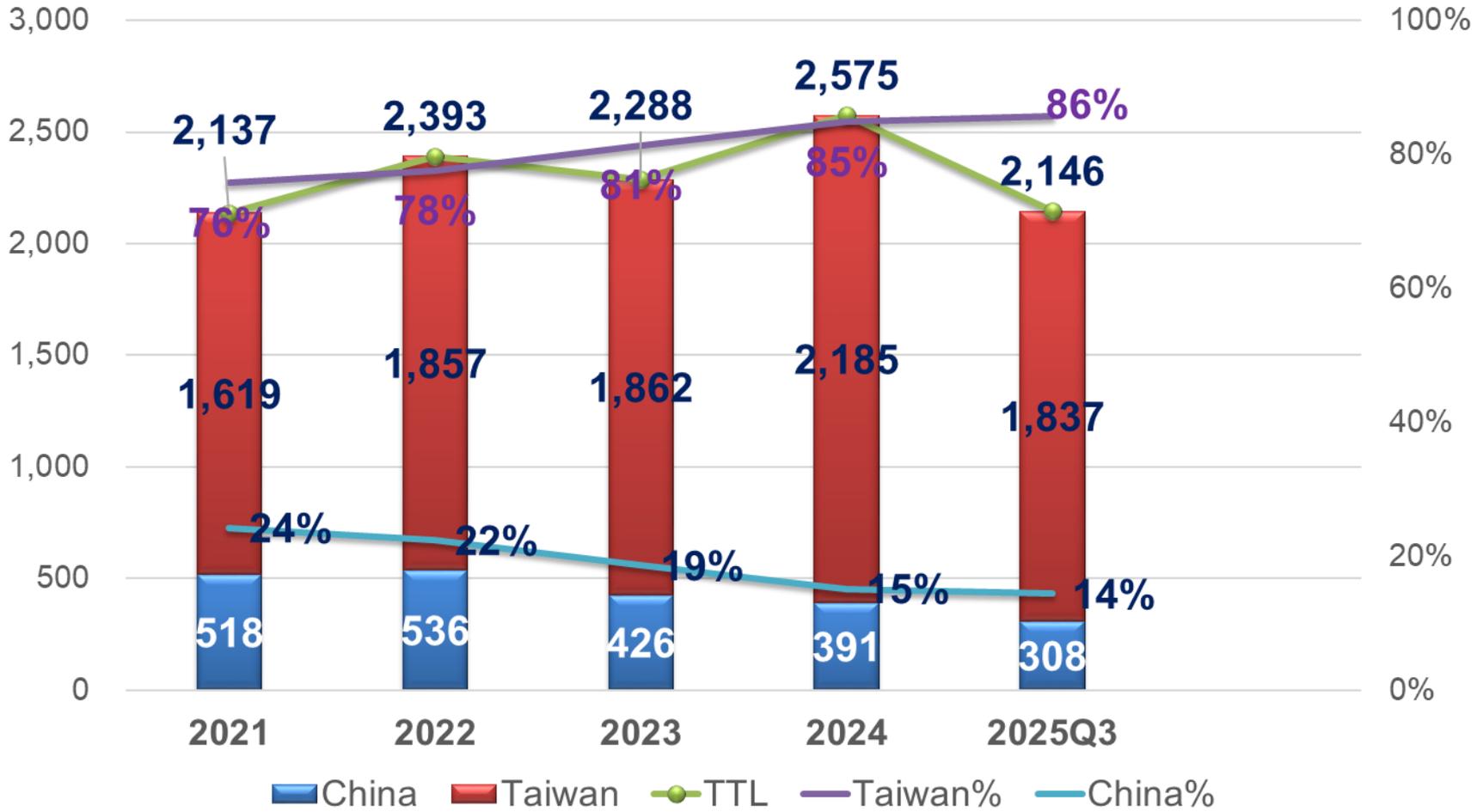
02

Increase in market share

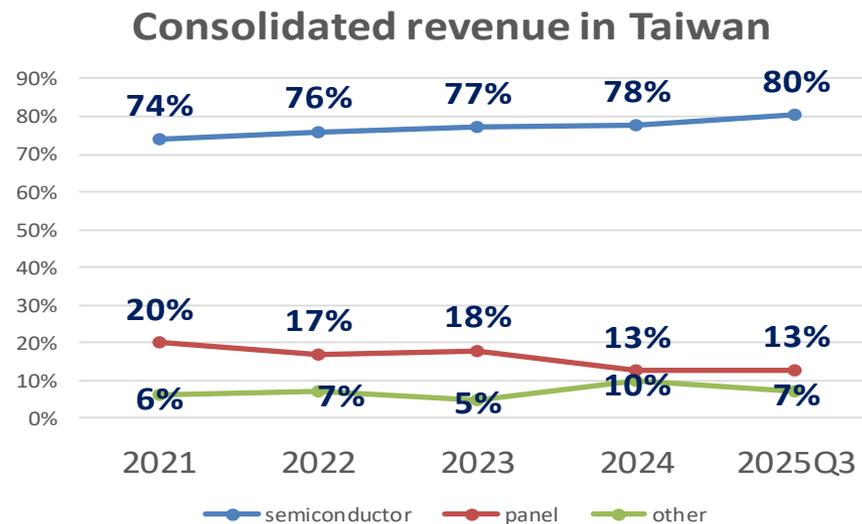
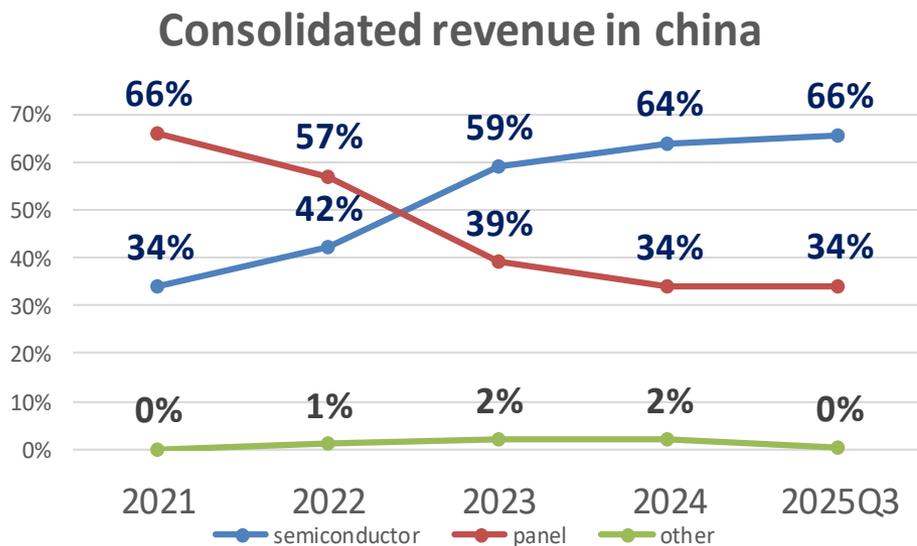
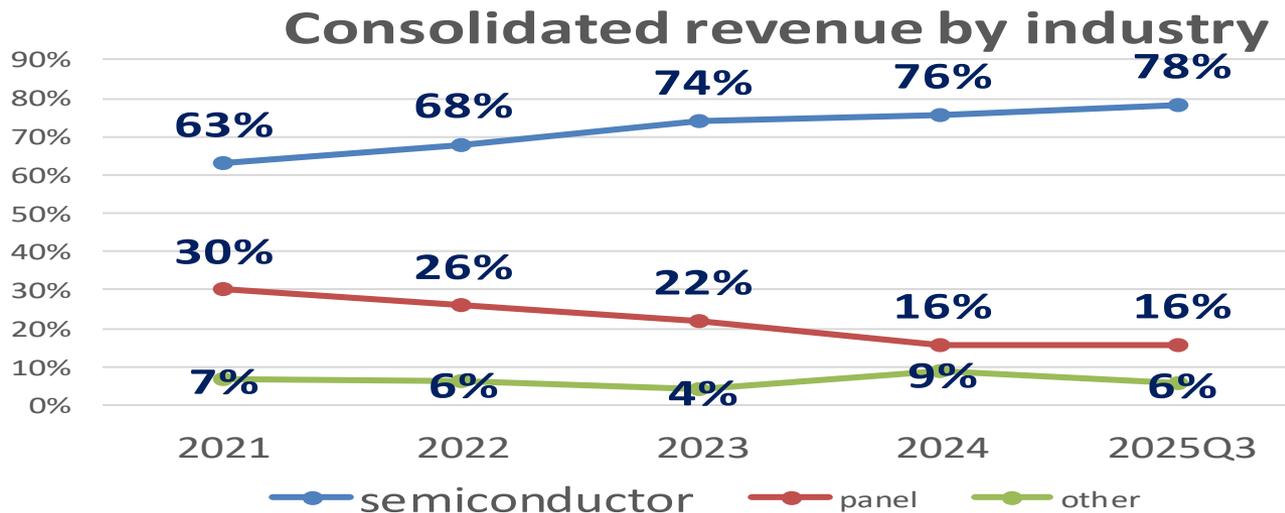
03

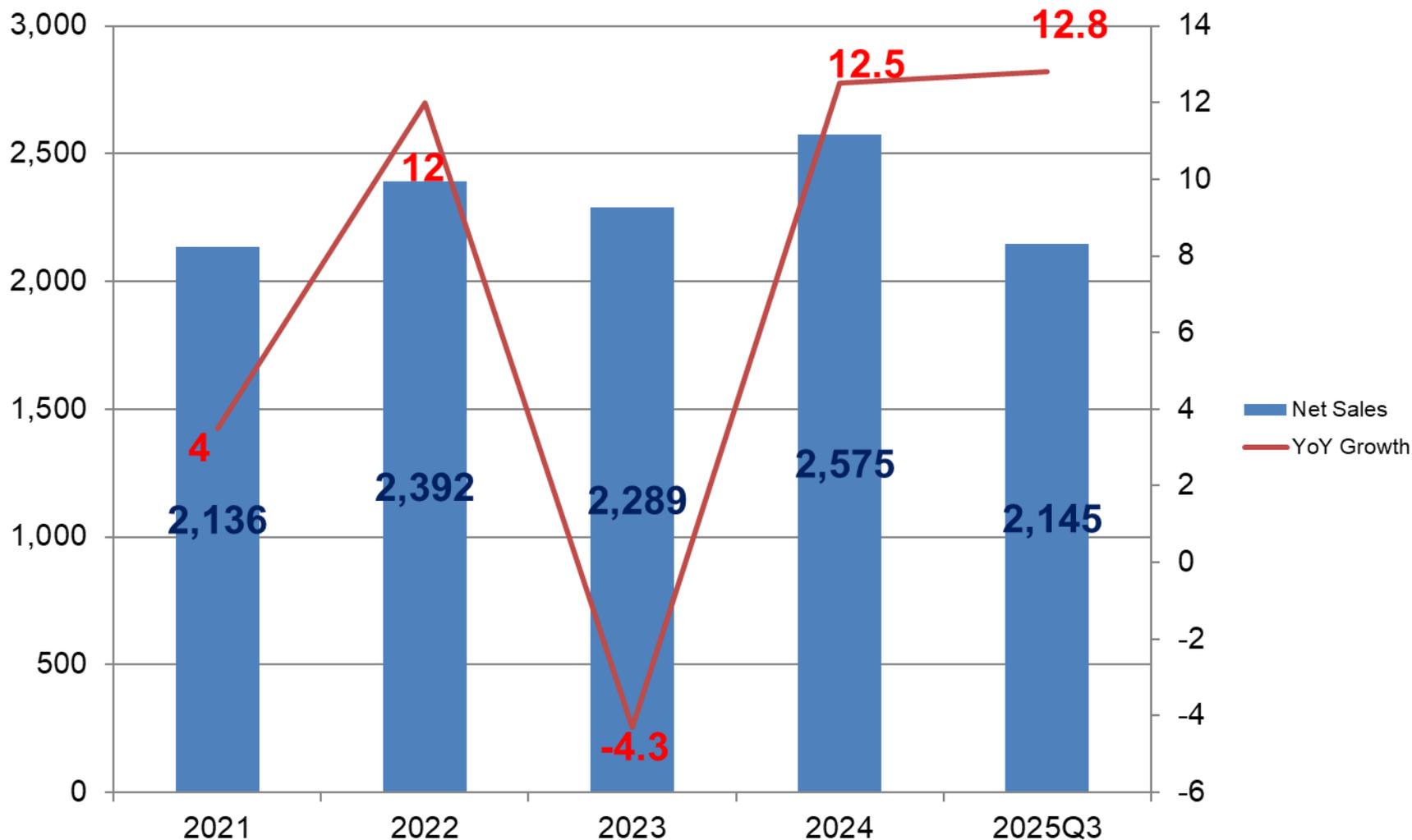
expand new territory

2021-2025Q3 Consolidated revenue



Revenue Distribution By Industry





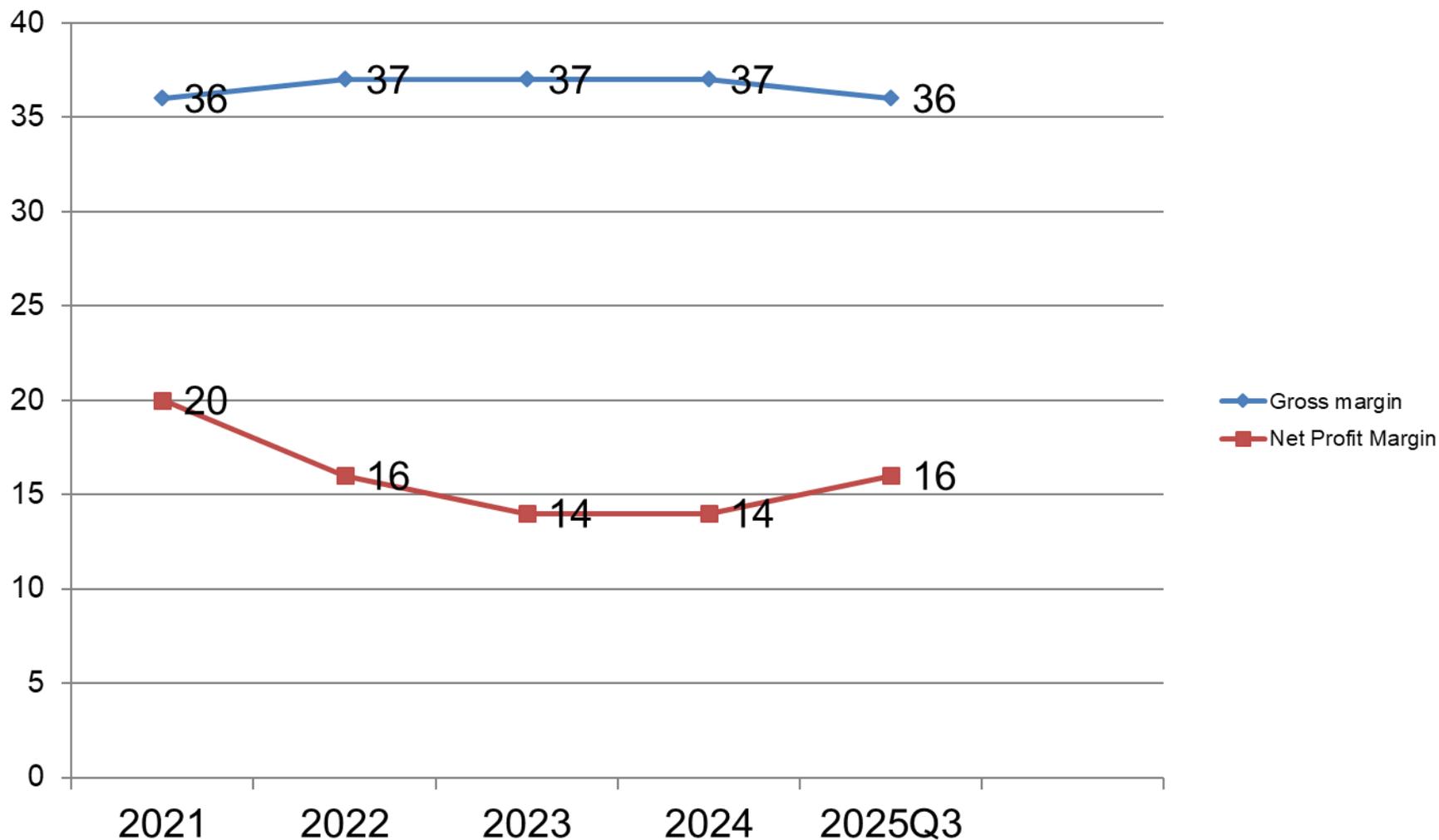
Statements of Comprehensive Income

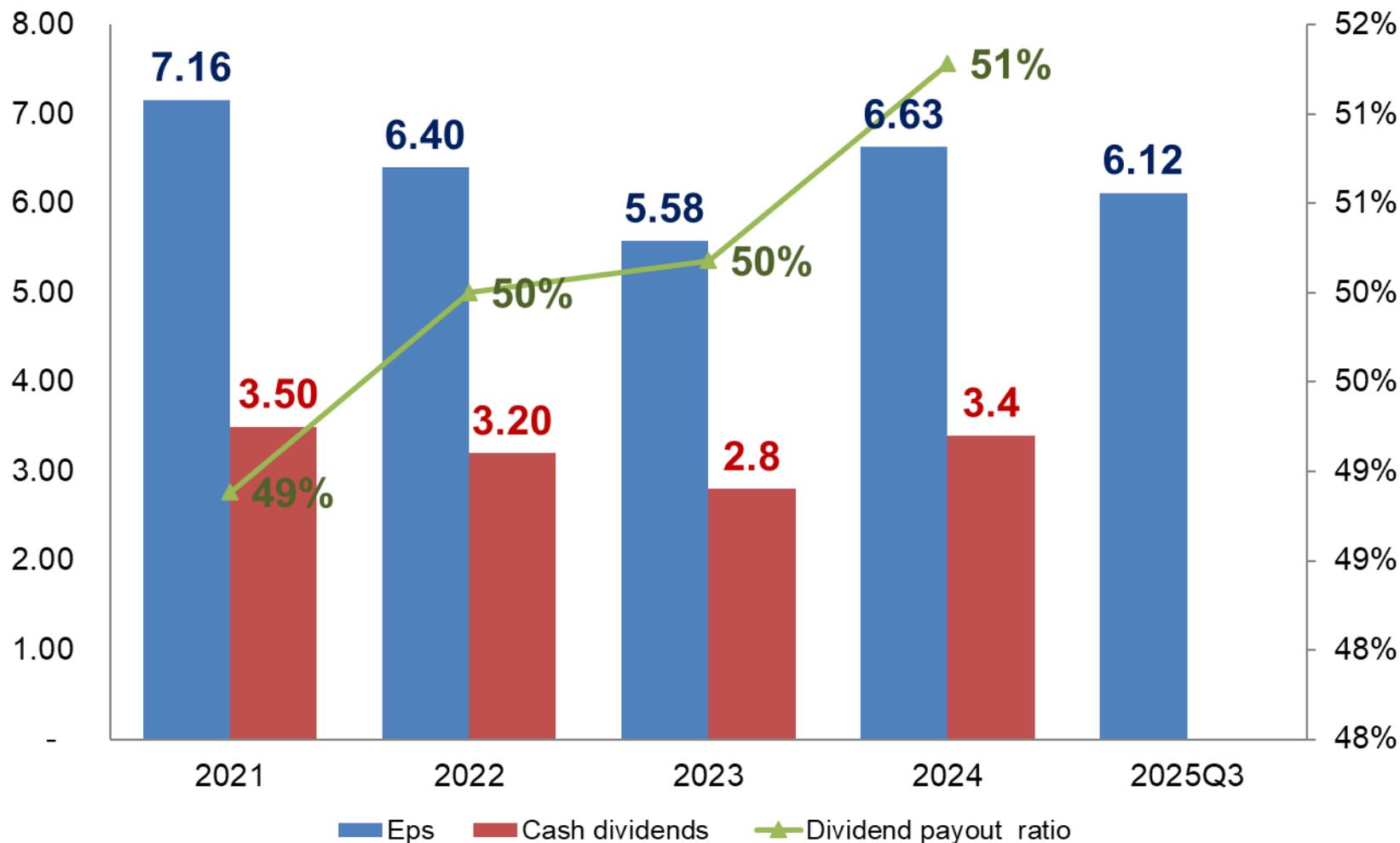
Amount: NT\$Thousand

	QoQ					YoY		
	Q3 25	Q2 25	Q o Q	Q3 24	YoY	3Q 25	3Q 24	YoY
Operating income	745,471	719,434	4%	645,753	15%	2,145,688	1,901,021	13%
Operating costs	(495,891)	(466,763)	6%	(407,192)	22%	(1,377,626)	(1,210,923)	14%
Operating margin	249,580	252,671	(1%)	238,561	5%	768,062	690,098	11%
Gross margin	33%	35%	-2%	37%	-4%	36%	36%	0%
Operating expenses	(143,420)	(129,949)	10%	(130,830)	10%	(402,448)	(378,202)	6%
Operating profit	106,160	122,722	(13%)	107,731	(1%)	365,614	311,896	17%
Operating net profit margin	14%	17%	-3%	17%	-4%	16%	16%	0%
Other non-operating income and expenditure	35,245	11,207	214%	11,355	210%	60,316	41,422	46%
Net profit before tax	141,405	133,929	6%	119,086	19%	425,930	353,318	21%
Income tax expense	24,758	25,870	(4%)	22,767	9%	81,703	74,939	9%
Net profit after tax	116,647	108,059	8%	96,319	21%	344,227	278,379	24%
Net interest rate	16%	15%	1%	15%	-4%	16%	15%	1%
Basic earnings per share (yuan)	2.07	1.92	0	1.71	0.36	6.12	4.95	1.17

NTD million	2025/9/30		2024/12/31		2024/9/30	
	金額	%	金額	%	金額	%
Cash and Cash Equivalents& Current Financial Assets	946	19%	1148	23%	1100	22%
Accounts Receivable	627	13%	470	10%	424	9%
Inventories	191	4%	134	3%	133	3%
Fixed assets, Investment real estate	3,010	61%	3065	63%	2912	59%
Other Assets	151	3%	82	2%	260	5%
Total Assets	4,925	100%	4,899	100%	4,829	98%
short-term debt& long-term loan due within one year	152	3%	129	3%	179	4%
accounts pay able & other payables	144	3%	100	2%	99	2%
other financial liabilities	405	8%	389	8%	377	8%
other current liabilities	136	3%	167	2%	106	2%
long-term loans payable	207	4%	327	7%	359	7%
Total liabilities	1,044	21%	1,112	23%	1,120	23%
capital-Common stock	568	12%	568	12%	568	12%
additional paid-in capital	176	4%	267	5%	267	5%
retained earnings-unappropriated	3,298	67%	3033	62%	2935	60%
Other equity and Treasury shares	(162)	(2)	(82)	(3)	(62)	(2)
Total equity	3,880	79%	3,786	77%	3,708	75%
Net value per share	68.31		66.65		65.28	

Gross margin&Net Profit margin





Thanks for listening

Q&A